

VENKATESAPATHY S, IAS
DIRECTOR



भारत सरकार
GOVERNMENT OF INDIA
पत्तन, पोत परिवहन
और जलमार्ग मंत्रालय
MINISTRY OF PORTS, SHIPPING
AND WATERWAYS

Dated: October 16, 2024

To

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400 001

The Managing Director
The National Stock Exchange of India
Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai, India 400 051

Dear Sir/ Madam,

Sub: Proposed offer for sale of equity shares of a face value of INR 5 each (the "Equity Shares") of Cochin Shipyard Limited (the "Company"), by its Promoter, the President of India, acting through the Ministry of Ports, Shipping and Waterways, Government of India, through the stock exchange mechanism in accordance with the relevant circulars issued by the Securities and Exchange Board of India (the "SEBI") in this regard.

We refer to the Notice dated October 15, 2024 ("Notice") sent by the Seller to the Stock Exchanges wherein, President of India, acting through the Ministry of Ports, Shipping and Waterways, Government of India (the "Seller"), being the promoters of the Company (the "Seller") proposes to sell up to 65,77,020 Equity Shares of the Company, (representing 2.50% of the total paid up equity share capital of the Company) ("Base Offer Size"), on October 16, 2024, ("T day") (for non-Retail Investors only) and on October 17, 2024 ("T+1 day") (for Retail Investors, Employees and for non-Retail Investors who choose to carry forward their un-allotted bids from T day) with an option to additionally sell 65,77,020 Equity Shares (representing 2.50% of the total issued and paid up equity share capital of the Company) (the "Oversubscription Option") through a separate, designated window of the Stock Exchanges, collectively representing 5.00% of the total paid-up Equity Share capital of the Company) (In the event the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will in aggregate, be referred to as the "Offer Shares", through the separate designated window of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") and such offer hereinafter referred as the "Offer").



वेंकटेशपति एस/Venkatesapathy S
निदेशक/Director
पत्तन, पोत परिवहन और जलमार्ग मंत्रालय
Ministry of Ports, Shipping and Waterways
भारत सरकार/Govt. of India
नई दिल्ली/New Delhi-110001

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In this connection, we wish to exercise the Oversubscription Option to the extent of 6,577,020 Equity Shares (representing 2.50% of the total paid-up equity share capital of the Company) in addition to 6,577,020 Equity Shares of the Company, (representing 2.50% of the total paid-up equity share capital of the Company) forming part of the Base Offer Size.

Accordingly, the total Offer Size will be up to 13,154,040 Equity Shares (representing 5.00% of the total paid up equity share capital of the Company) of which 1,315,404, i.e. 10% of the Offer, would be available for Retail Category on T+1 day, i.e. October 17, 2024, subject to receipt of valid bids, as part of the Offer. Additionally, 25,000 Equity Shares will also be offered to the Employees on T+1 day, i.e. October 17, 2024.

All capitalised terms not defined in this intimation letter shall have the same meanings as ascribed to them in the Notice.

Thanking You,

Yours faithfully,

**On behalf of the President of India,
Ministry of Ports, Shipping and Waterways, Government of India**



**Authorised Signatory
Name: Venkatesapathy S
Designation: Director**

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निदेशक/Director
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